

**SUN METALS CORP.**  
1055 West Hastings Street Suite 1900  
Vancouver, BC V6E 2E9

**NOTICE OF ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the Annual General Meeting (the “**Meeting**”) of the shareholders of Sun Metals Corp. (the “**Company**”) will be held on **Friday, April 26, 2019** at 10:00 a.m. (Vancouver time) at Suite 2200, HSBC Building, 885 West Georgia Street, Vancouver, British Columbia, V6C 3E8 for the following purposes:

1. To receive and consider the audited financial statements of the Company for the period from incorporation on June 23, 2017 to December 31, 2017 and the financial year ended December 31, 2018, and the auditor’s reports thereon.
2. To re-appoint KPMG LLP, as the Company’s auditor for the ensuing year, at a remuneration to be fixed by the Directors.
3. To set the number of directors for the ensuing year at six (6).
4. To elect directors to hold office for the ensuing year.
5. To approve the Company’s stock option plan.
6. To transact such other business as may properly be transacted at the Meeting or at any adjournment thereof.

An information circular accompanies this notice and contains details of matters to be considered at the Meeting.

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular. All proxies submitted must be received by 5:00 p.m., Pacific Time, on April 24, 2019.**

As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

**DATED** at Vancouver, British Columbia, this 26<sup>th</sup> day of March, 2019.

By order of the Board of Directors.

**SUN METALS CORP.**

“Steve Robertson”

**Steve Robertson**  
**Chief Executive Officer**